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What's Next in Ultra Broadband



Richard Goodson

Director, Industry Standards and Technology Analysis

March 30th, 2012



Outline

- Market Drivers
- What's Next in Wired Access?
 - Bonding
 - Vectoring
 - FTTDP
 - FTTH
 - Edge Packet Optical
- What's Next in Wireless Access?
 - Wi-Fi
- Summary
- Q&A



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Market Drivers

2020 Goal: Ubiquitous 100Mbps Broadband





Impact on Well Being

"Savings in the health sector ...to fall between 1.4% and 3.7% as a direct result of having the new network in place."

ITU National Broadband Plan Recommendations





"... 10% increase in broadband penetration ...1.3 % additional growth in GDP."

ITU National Broadband Plan Recommendations



Global Market Success Drivers

Higher bandwidth results in more exciting applications leading to increased adoption and higher revenue per user.



Launched in the last six years













Super-connected subscribers will lead to new industries and corporations we can't even imagine yet.



100Mbps+ Downstream: 25x Faster Than Today's Average

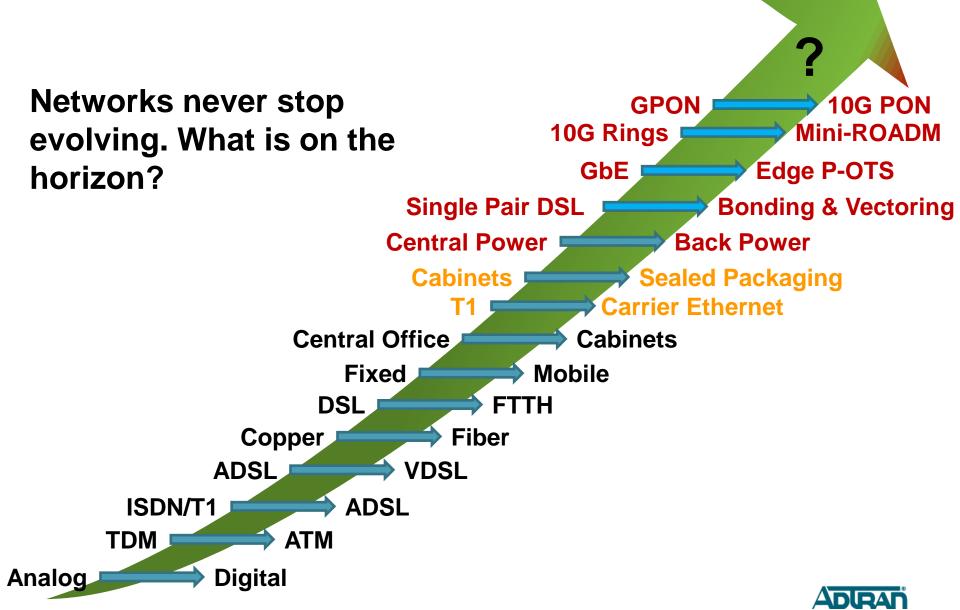










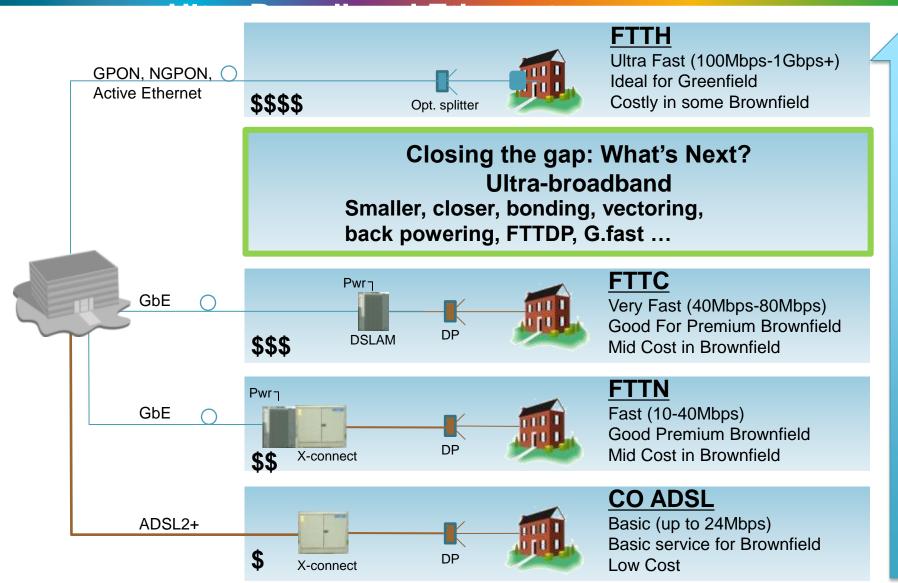


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What's Next In Wired Access?





Closer to the Customer, Smaller Packaging





Exchange



Cabinet



Node



Distribution Point



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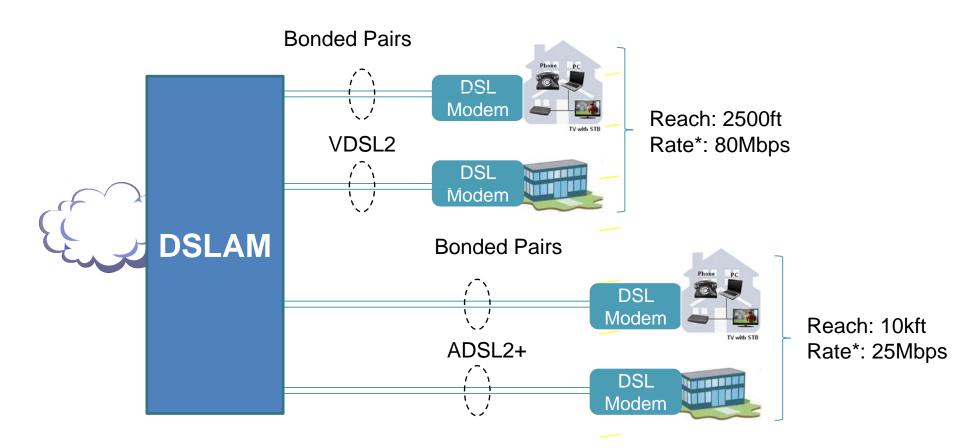
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Bonding



Bonding...The Basics

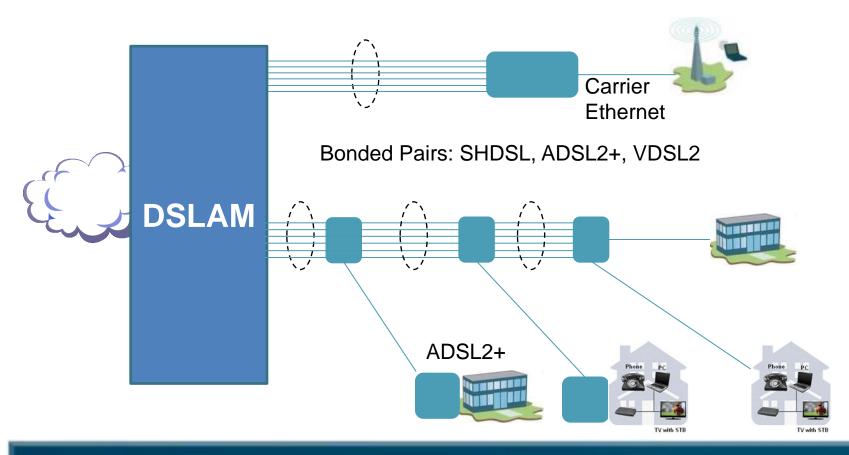


*2-pair bonded, no vectoring





Multi-pair Bonding



Multi-pair bonding can be used to deliver hundreds of Mbps into the network and reach the unreachable with premium services



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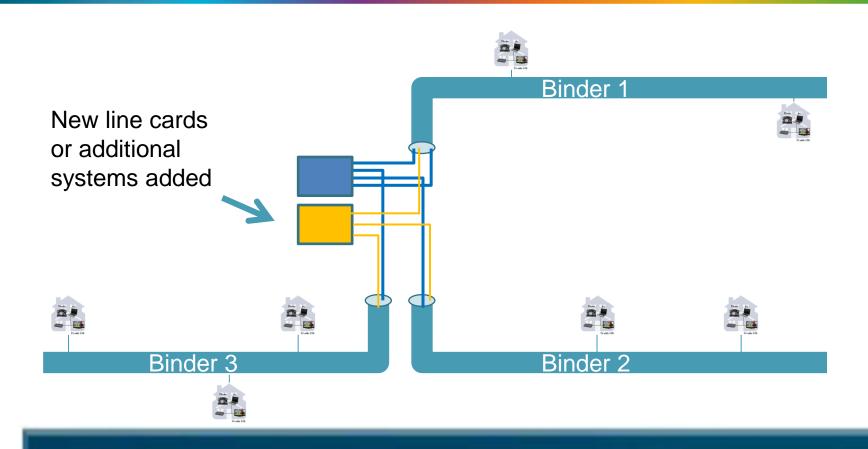
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Vectoring



Binders... The Basics

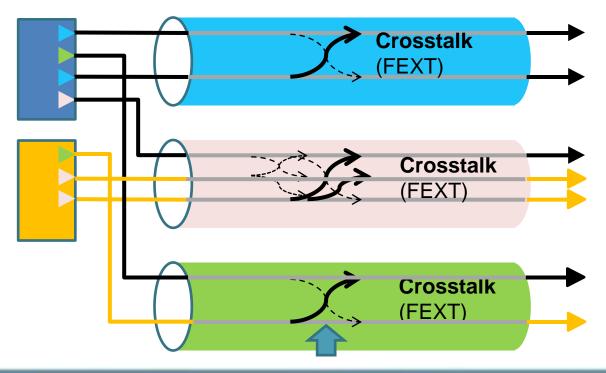


There is no one-to-one correlation between DSLAMs and binders.



Crosstalk - The Problem

Significant Performance Impact



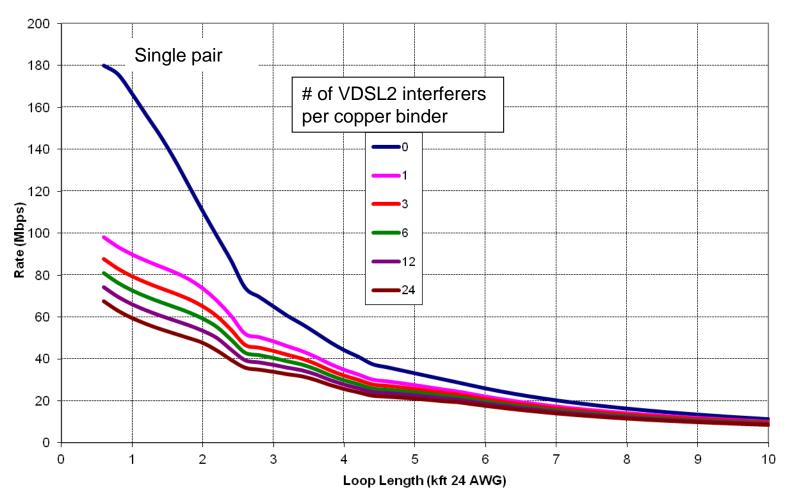
Crosstalk from one pair to another in a binder group distorts signals and lowers bandwidth on each pair.



Noise and VDSL2 Performance

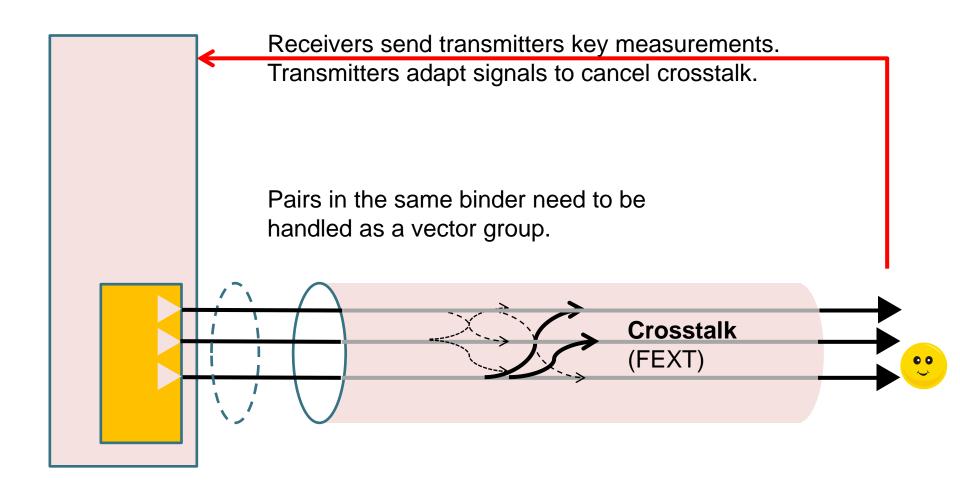
A Single Pair's Interference = Major Impact

VDSL2 Downstream (-136 dBm/Hz)





Vectoring Addresses Crosstalk

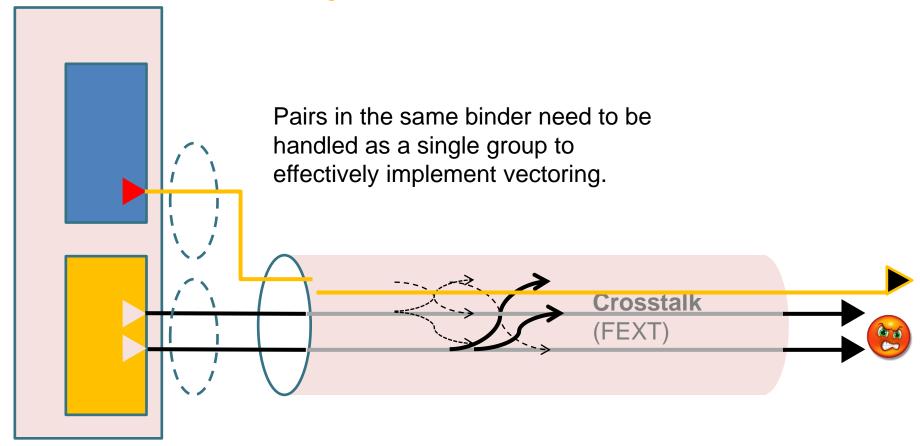






The Problem with Vectoring

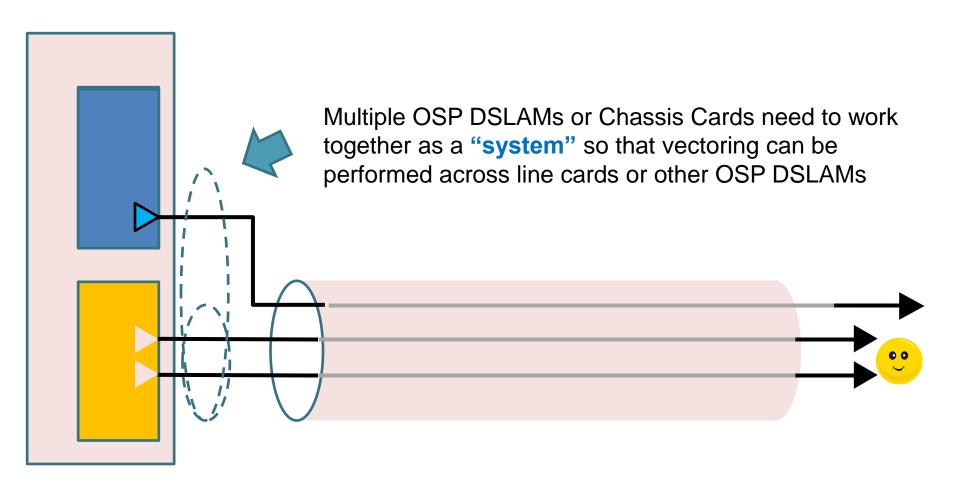
Not Everyone Can Join the Team





The Solution - A System Approach

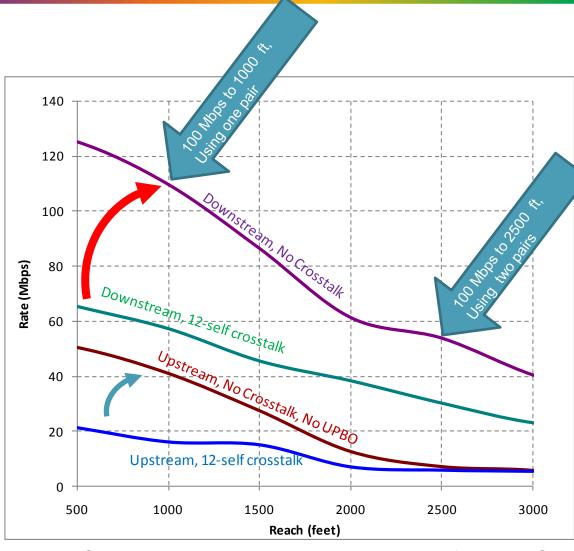
Letting Everyone Join the Team





Vectoring Benefits and Considerations

- Vectoring has the potential to cancel crosstalk in a binder:
 - All users see rates as if they were the only user in the cable
- Benefits
 - Substantial improvement in speed
 - Can reach 100Mpbs at 1000ft single-pair, or 2500ft with two-pair bonding
- Considerations
 - Limited to short loops (less than 3,000 ft.)
 - Need system-level approach



26 AWG equivalent: Multiply vectored reach by 1.3 for 24 AWG

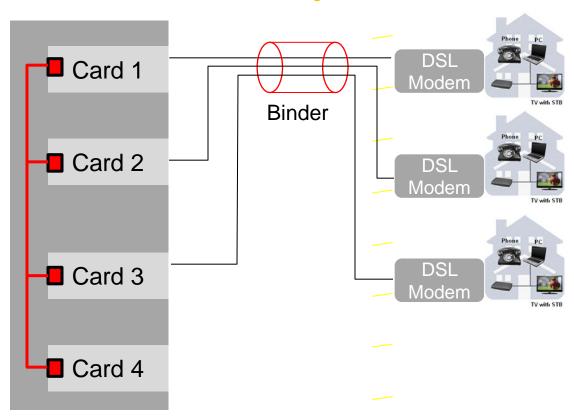




System-Level Approach

Across Cards in a System

Line cards need to communicate to cancel crosstalk on pairs in the same binder.

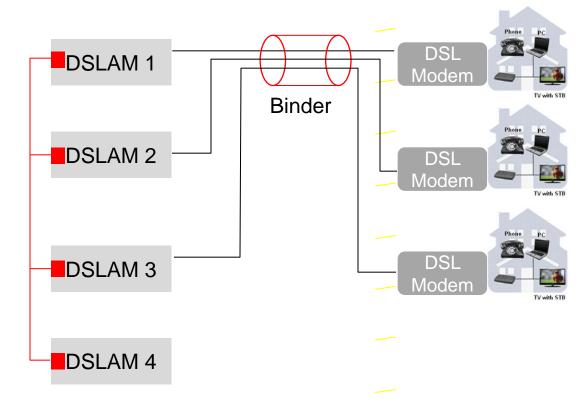




System-Level Approach

Separate DSLAMs need to communicate to cancel crosstalk on pairs in the same binder.

This is of high value when deploying small systems like 48- port OSP DSLAMs





Vectoring

 Helps manage crosstalk in binder groups to increase rate

 Most "bang for the buck" on short loops

A system-level approach is key





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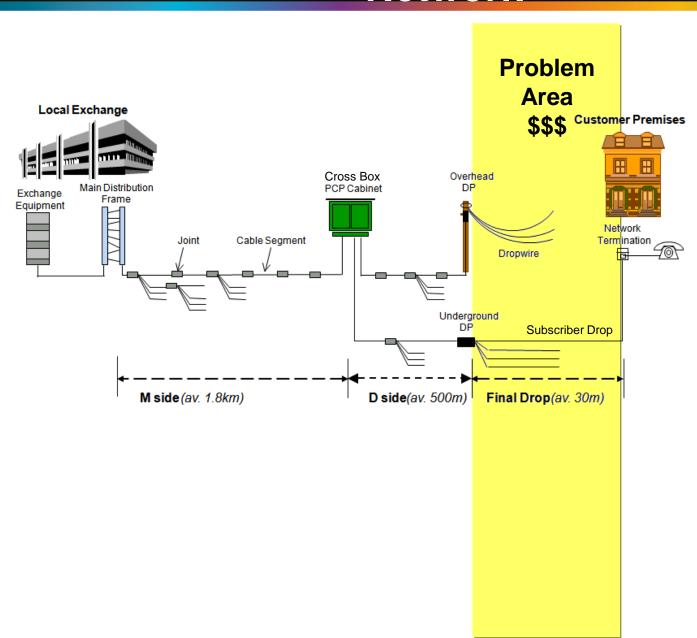
Fiber to the DP (FttDP)



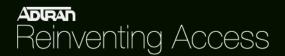
A Common FTTH Scenario

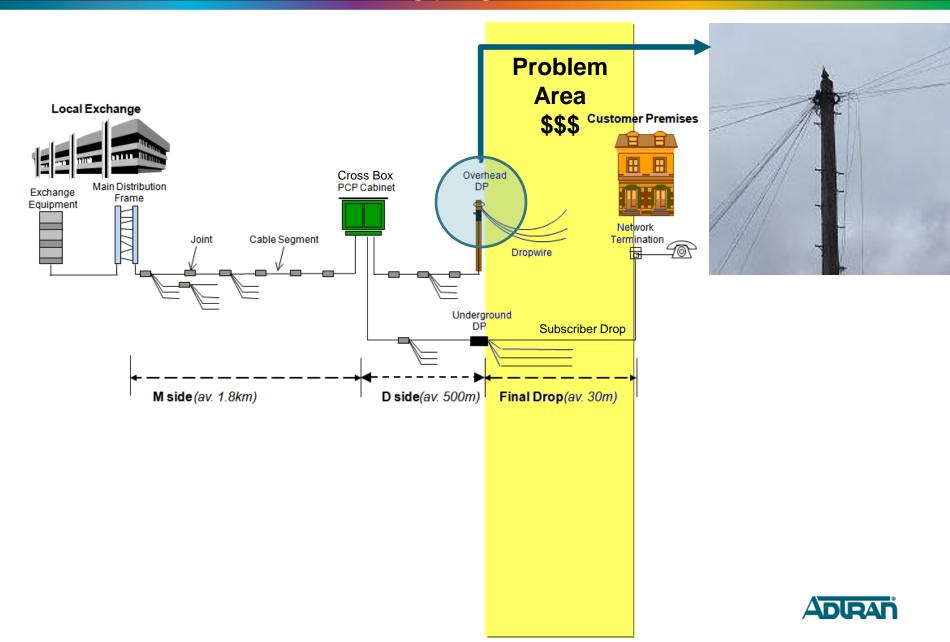




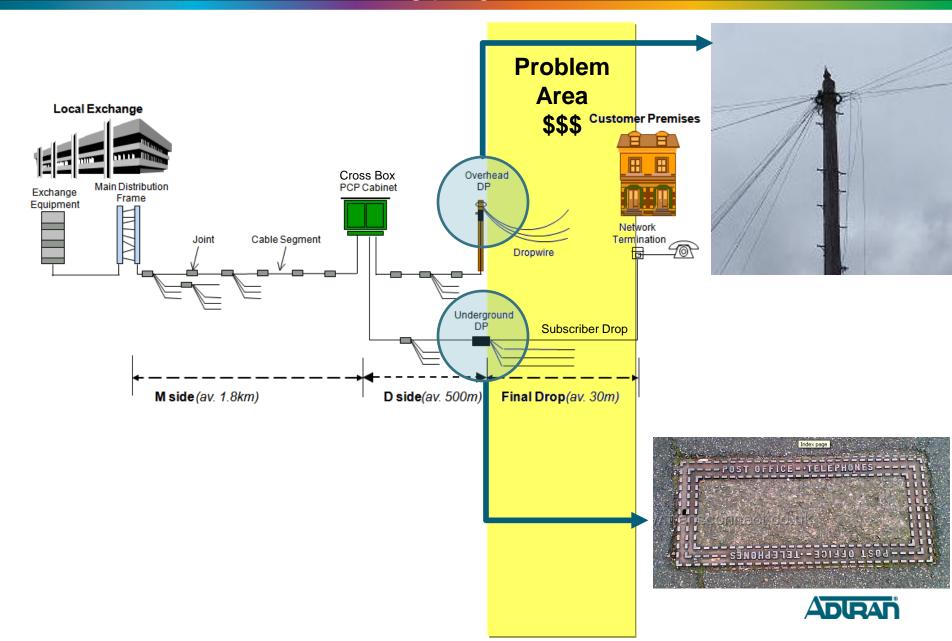


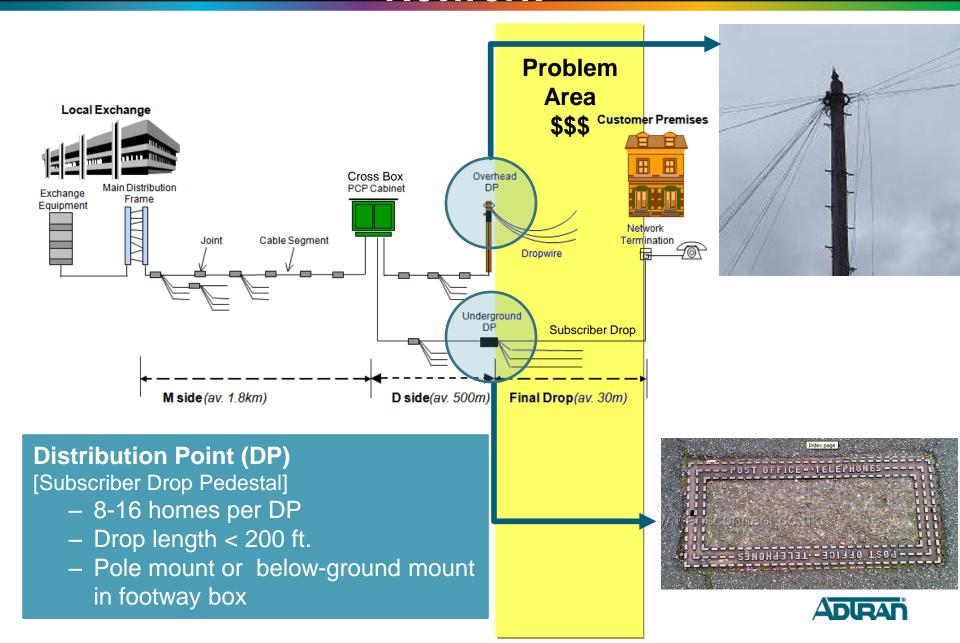




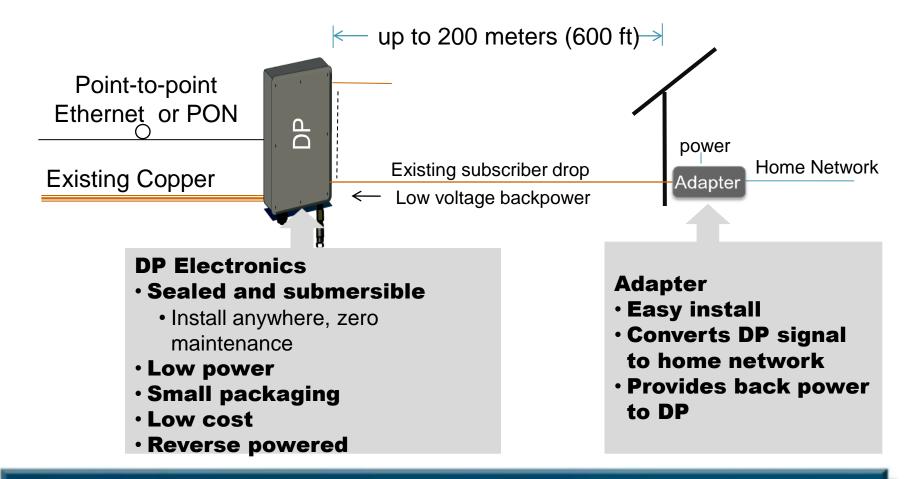








FttDP - A Closer Look



ADTRAN is in over 20 trials around the world with products based on this architecture.



Future FttDP Standard: G.fast

- Fundamental copper technology: Vectored TDD DMT
 - Reach: up to 200m
 - Rate: up to 1Gbps
 - Latency: less than 1msec
 - Spectrum: operates above the VDSL2 spectrum up to 100MHz
 - Vectored to eliminate crosstalk in shared cables
 - Typically 8-16 ports per DP
- Timeline
 - Standard likely completion: June 2013
 - Chipset availability 2H2014
 - System availability 2015



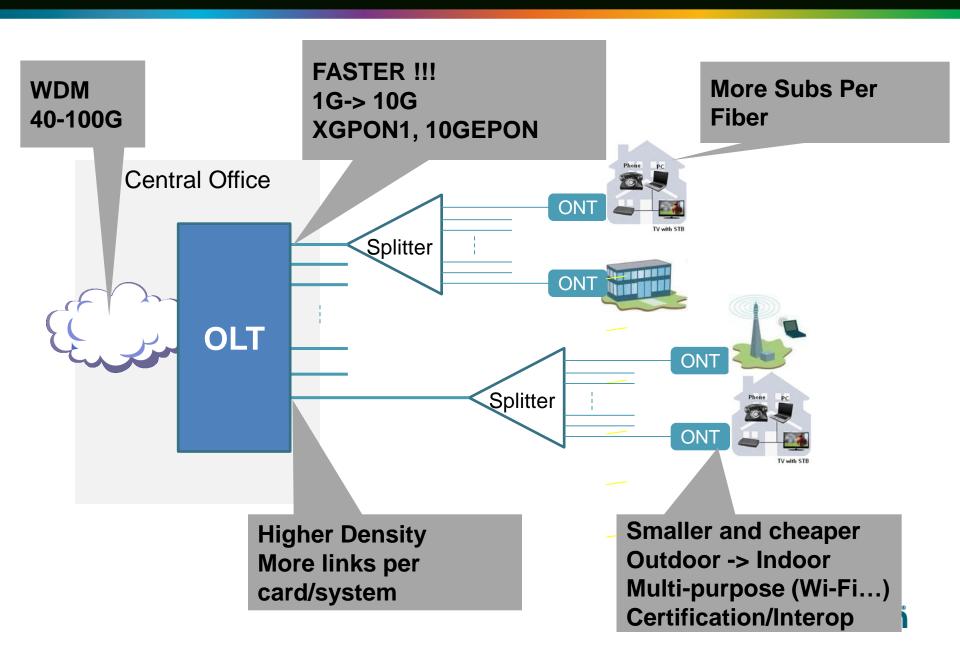
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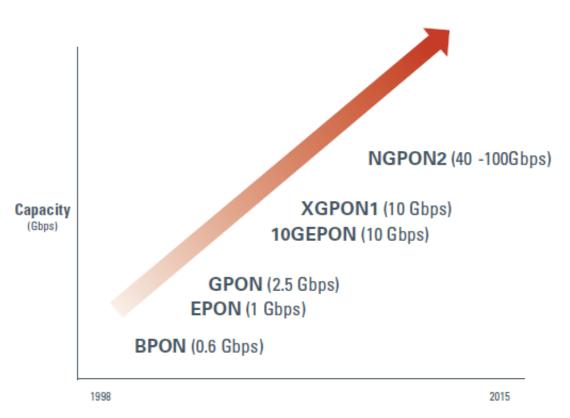


PON: Evolution



Next-Gen PON Standards Roadmap

PON Evolution



- Drivers exist for higher bandwidth per home
- Component technology is advancing
- 10G PON technology is available
- NGPON2: Delivering 40-100Gbps using multiple wavelengths



Time



More on FTTH Advancements





The FTTH Council will host a Fiber Community Web Seminar on **Wednesday September 14, 2011 at 2:00pm EST (1:00pm CST).**

Mr. Richard Goodson has nearly 30 years advanced communication technology experience, from spread spectrum radios to xDSL and PON. He has a BSEE from The University of Alabama and a MSEE from the University of Florida. He participates in the Broadband Forum, ITU-T, FSAN, and ATIS. He has been at ADTRAN since 1995 where he is currently director of industry standards and technology analysis in the CTO Office.



http://www.ftthcouncil.org/en/events/webinars/2011/09/06/webinar-whats-next-in-ftth





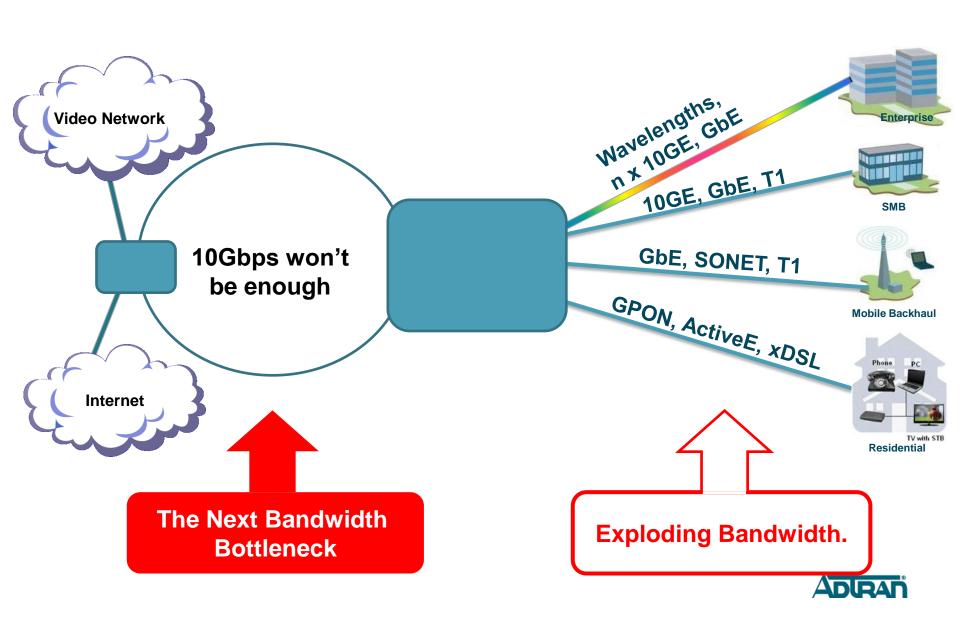
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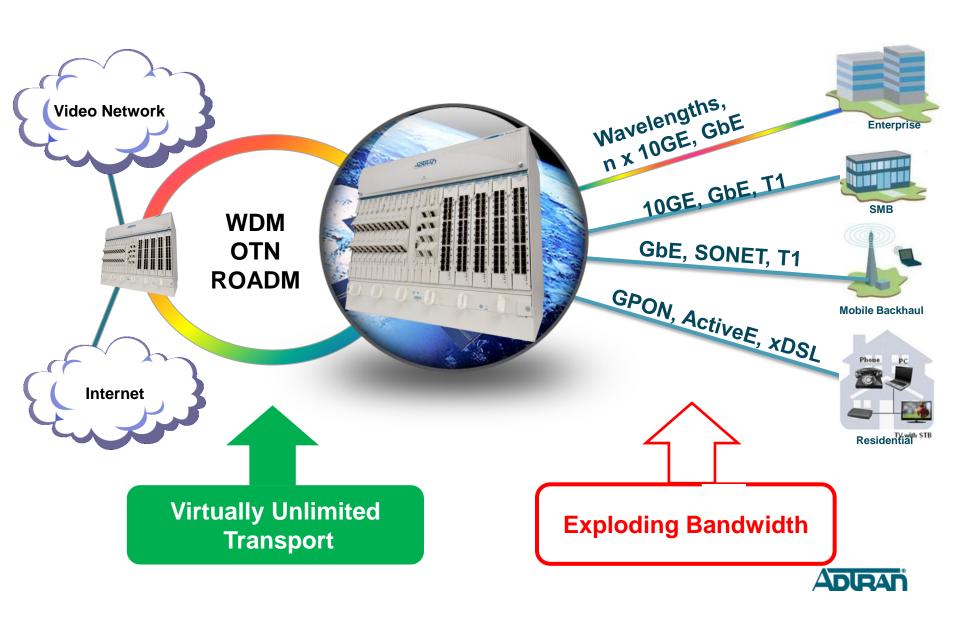
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Packet Optical at the Edge

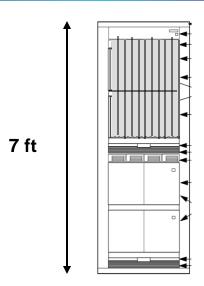
The Next Bottleneck – The Network Edge



Solve the Bottleneck Before It Happens



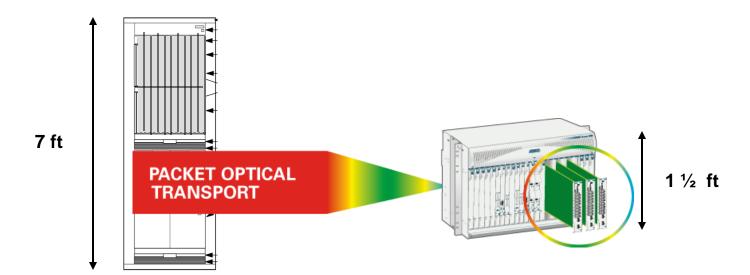
Edge Packet Optical Solution



- Core-transport focused
- Optimized for high port and wavelength counts
- Very-high throughput
- Dedicated NMS and OSS integration
- High start-up cost and complexity



Edge Packet Optical Solution

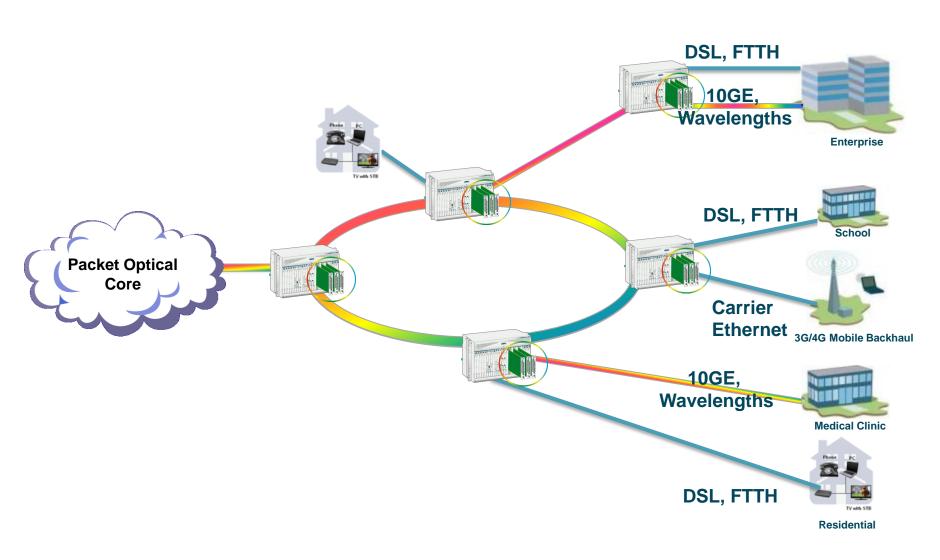


- Core-transport focused
- Optimized for high port and wavelength counts
- Very-high throughput
- Dedicated NMS and OSS integration
- High start-up cost and complexity

- Edge-optimized performance
- Cost effective at low port counts
- Converged access and transport
- Shared NMS/OSS with existing access system
- Low start-up cost and simple to operate



Solving the Edge Bandwidth Problem





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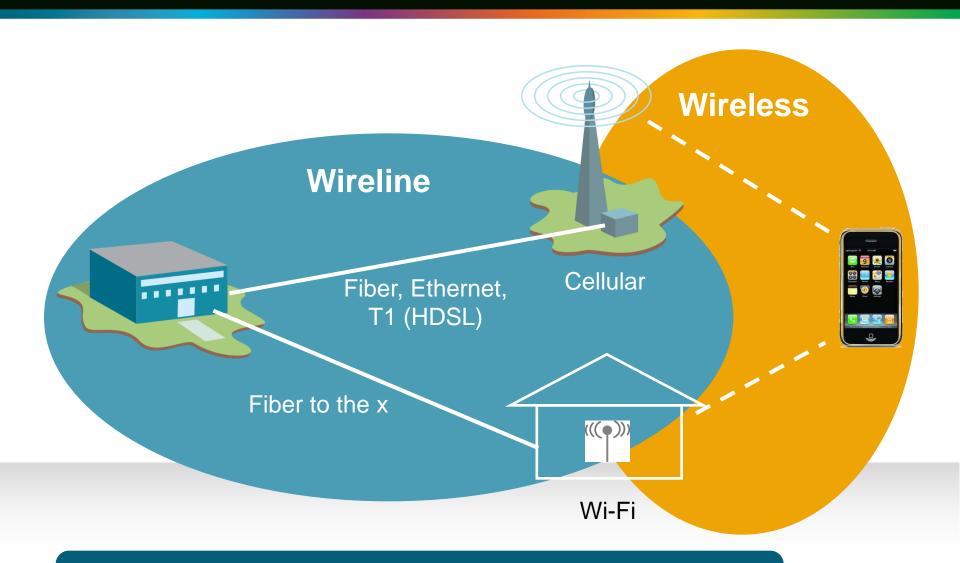
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What's Next in Wireless Access?



Wireless <u>Is</u> A Wireline Network



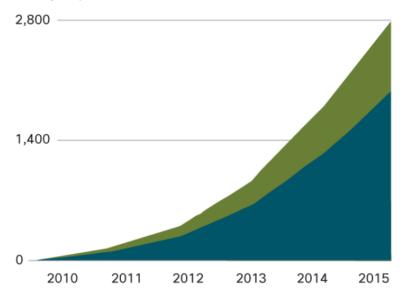
"Out of the air and into the ground at closest point"



Wi-Fi Offload for Mobile Data

Figure 6. 39 Percent of Smartphone and Tablet Traffic will be Offloaded by 2015

Petabytes per Month



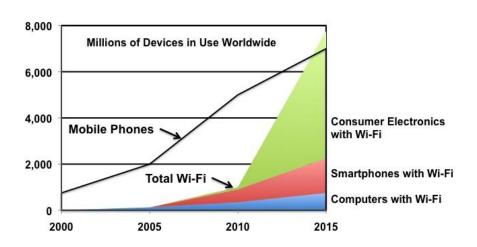
Source: Cisco VNI Mobile, 2011



Growth in tablets and smartphones driving demand for Carrier Wi-Fi

- Smartphone and Tablet Traffic Offloaded to Fixed
- Smartphone and Tablet Mobile Network Traffic

Wi-Fi in Overdrive



NORTH RIVER VENTURES

Source: NRV estimates

Hotspot 2.0

- Industry initiative to develop standards-based interoperable Wi-Fi discovery, authentication, encryption and handoff
- Enables handoff between cellular and Wi-Fi networks
 - Mobile handset users can roam between the two networks without the need for additional authentication
- Network discovery and selection
 - Identify and associate networks without active subscriber intervention
- Seamless network access
 - Automatic authentication using credentials stored on device
- Secure authentication and connectivity
 - All connections encrypted

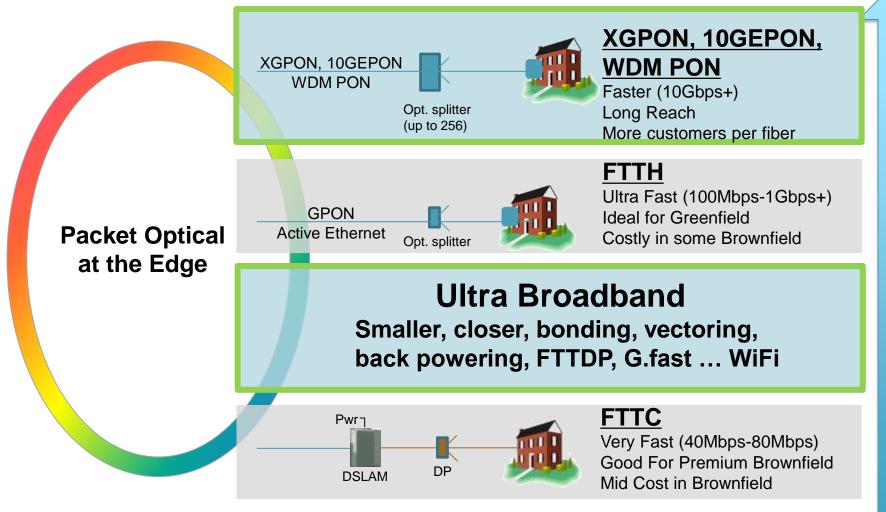
"Users go to a hotspot and it just works – no need to do anything"



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Summary





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Questions?



Upcoming USTelecom Webinars

- April 26: LTE & Wi-Fi Offload
 Cisco
- May 3: Rapid Service Deployment with IMS Simplification
 Acme Packet
- May 31: Delivering Multi-screen Video and BYOD
 Cisco